=](Ž 42 Û4›5æ>ù1•6Ë:m8 ,à2Z0¼E ;'.....16
=](Ž 43

2020

2019

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2016

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2019

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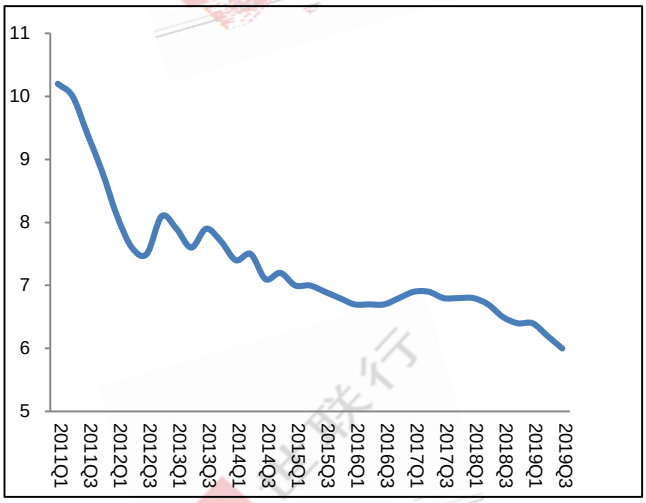
/K.|2 0¤(T2 ,÷>W8

D1.›2 0¤>)D1? /$ C)Å8;? /$ +e9 ;'9µB» Í ;1)ÂB…8;-¥:g

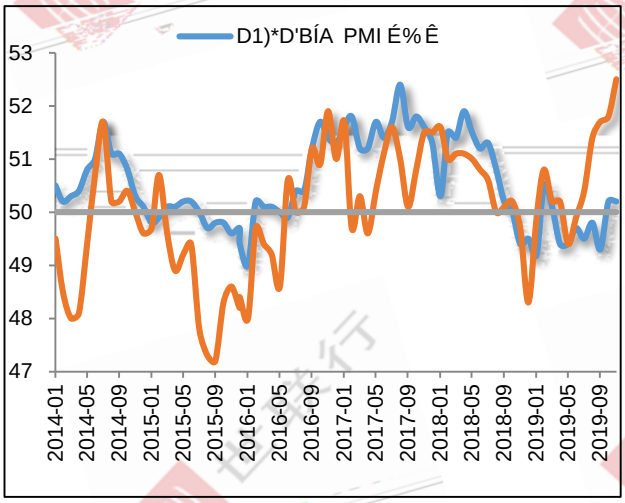
1’6ËA53•D1.›2 0¤B×)ÅDý<Æ8 >) C>)D1Añ1™+e<•;')÷?Ù Í8Ñ9Þ0Ÿ‰DP B×)Å6.2% DCƒ* ,÷<Æ>÷ * B».›0«/Ø2 -•B´@p2_+e<Ö0ß>ã ÍD1.›2 0¤9˜; 2@Añ8à*Ô+e9®?µ C8Ò4G/./ù?Þ2ö0Å Í;Ö6 4lD1.›2 0¤ >)D1? /$ C)Å8;? /$+e0 (_9 ;'5ÜAñ-¥(… D+R9œA A 2Õ+^ Í+R8Ñ.›0«/Ø2 /Ú;((i1p-•B´ Í) >), C) 9˜, AS;ù/Ú;((i1p,A Í 2 0¤B¬?±+RD1/Ú*ÇB»Dæ>ã?±@Z4G D

2019 6Ë12 B£,þ ÍD'BÍA PMI > 50.2% ÍB 11 B£)÷8 Í4M?Ù4^-×B£> Aû9º2þ? A5:p ÍD'BÍA @t ?Ù:pB£3ŠCf<•;' Í2 8Y>)D1Añ:ž D

=](Ž 1 Û2011-2019 6Ë9Þ0Ÿ,)GDP 0Ÿ,)=M(iB×;ú É% Ê



=](Ž 2 Û)'?£B D1)*D'BÍA B£,) PMI E ;' É %Ê

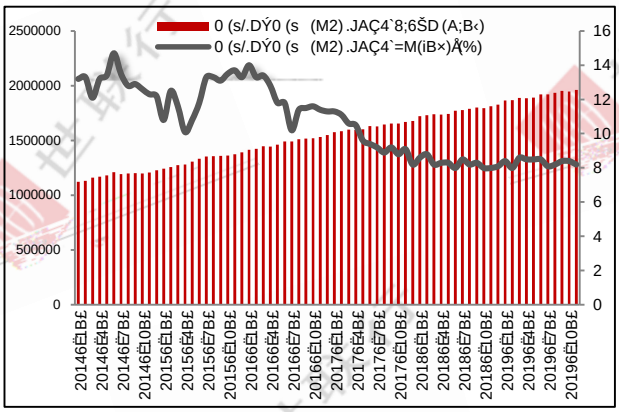


6ÇD=8;+˜2ù?ˆ.œDQ) >õ>Í÷CPI =M(iCh- 3Š*Ô Í PPI=M(i1V- ;6CN

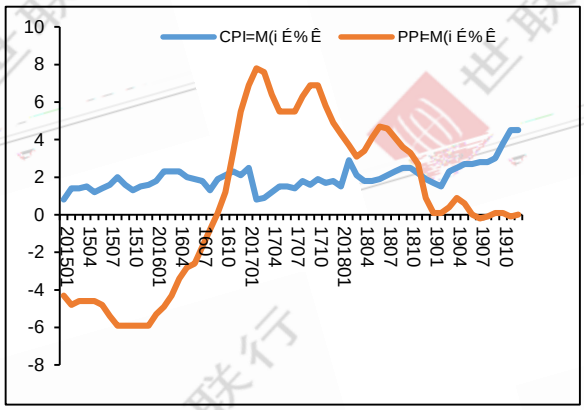
B»0 (s.JAÇ4`,Þ6 Í 11 B£6Š Í.„AF0 (s É M2 ÊB ,O 196.14 =“A;B‹ Í=M(iB×)Å 8.2% ÍB×;ú(i:p B£6Š+ŋ0.2 -×'º,÷+„ Ü>âAF0 (s É M1 ÊB ,O 56.25 =“A;B‹ Í=M(iB×)Å 3.5% ÍB×;ú(i:pB£6Š-À 0.2 -× 'º,÷+„ D @Œ?±4˜, ?µ+˜2ùA!9œA5>)> DX Í.„AF4˜, ?µ0 (_>), D

2019 6Ë12 B£,þ Í9Œ.›246 ? ,ò0¼-Ò=M(i:pCh 4.5% Í 9Œ.›246 ? ,ò0¼-Ò/Ø(i)÷8 D 2019 6Ë9Œ 6Ë Í9Œ.›246 ? ,ò0¼-Ò(i:p6Ë:pCh 2.9% D2019 6Ë12 B£,þ Í9Œ.›.EA :›)[C€*)È0¼-Ò=M(i>ã1V 0.5% Í/Ø(i)÷8 Ü.EA :›)[C€.[1™0¼-Ò=M(i>ã1V 1.3% Í/Ø(i)÷8 D 2019 6Ë9Œ6Ë Í.EA :›)[C€*)È0¼ -Ò(i:p6Ë>ã1V 0.3% Í.EA :›)[C€.[1™0¼-Ò>ã1V 0.7% D

=](Ž 3 Û.„AF0 (sB ,OB£,)E ;'



=](Ž 4 ÛCPI /. PPI=M(iB×;úE ;'

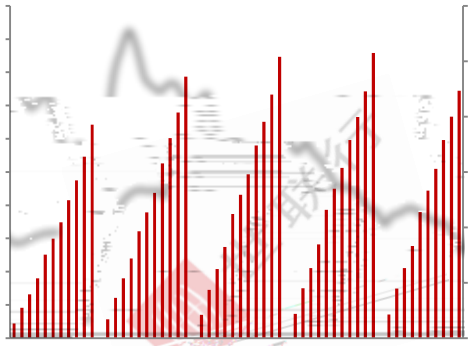


:m8 ,à? ;< D +™:p:ž Í 2Ë,Ã=WDëB×;ú(D)÷8 >)

2019 6Ë1-11 B£ Í:m8 ,à? ;<6 0 14.89 A;8 ,Þ5ø Í=M(iB×)Å 0.2% ÍB×;ú(i 1-10 B£,þ0´3 0.1 -× 'º,÷+„ D8ED1 ÍDÂCM? ;<6 0 13.08 A;8 ,Þ5ø Í B×)Å1.6% D:m8 ,à? ;<,O 13.90 =“A;B‹ ÍB×)Å 7.3% Í B×;ú)÷8 D8ED1 ÍDÂCM? ;<,O12.17 =“A;B‹ Í B×)Å10.7% D

-Ø+y0Â)÷ Q,àDÂ))Õ R, > ÍA)èA)@ CAS)è;)@ Í5E; ,à+y)[)Å?^.}3Î0 D' Í) 1L,à+y)[E > ,-8;*-0…2 0¤+e;7,/ (DCp4l,à+y)[;1)ÂDý<Æ>), D D1@Œ<ÂŽ1I,à+y)[;1)Â8 >)1B2Ö,ÃCZ)Å?^0 D' Ɋ9Þ >) RÉ>)+y0¼ C>),à0¼ C>)B…8; ÊDQ1F?¯)ê.SÐ

=](Ž 5 Û:m8 ,à? ;<6 0 '•B£=M(i9 3

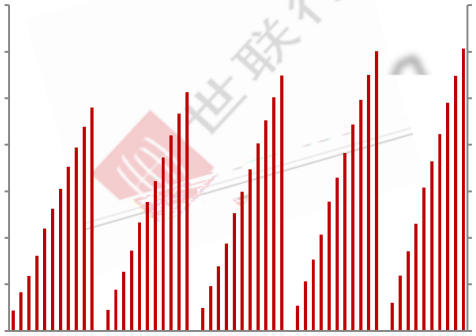


=](Ž 6 Û:m8 ,à? ;<1‘,O'•B£=M(i9 3

2019 6Ë1-11 B£,þ Í9Œ.›,à+y)[2Ë,Ã=WDë12.13 =“A;B‹ Í=M(iB×)Å 10.2% ÍB×;ú(i 1-10 B£,þ/ù5E 0.1 -×'º,÷+„ D8ED1 ÍDÂCM=WDë92 =“A;B‹ ÍB×)Å 14.4% ÍB×;ú/ù5E 0.2 -×'º,÷+„ D DÂCM=WDëC],à+y)[2Ë,Ã=WDë+e(iD9>73.58% D

2019 6Ë1-11 B£,þ Í,à+y)[2Ë,Ã8TA ,à>>; .E6 0 87.48 A;8 ,Þ5ø Í=M(iB×)Å 8.7% ÍB×;ú(i 1-10 B£,þ/ù5E 0.3 -×'º,÷+„ D8ED1 ÍDÂCM; .E6 0 61.36 A;8 ,Þ5ø ÍB×)Å 10.1% D,à>>?£2Ë.E6 0 20.52 A;8 ,Þ5ø ÍB×)Å 8.6% ÍB×;ú/ù5E 1.4 -×'º,÷+„ D8ED1 ÍDÂCM?£2Ë.E6 0 15.14 A;8 ,Þ5ø ÍB×)Å 9.3% D

=](Ž 7 Û,à+y)[2Ë,Ã=WDë,O0‘B×;ú9 3



=](Ž 8 Û,à>>?£2Ë.E6 0 0‘B×;ú9 3

2019 6Ë11 B£6Š Í:m8 ,à*Þ;<6 0 4.92 A;8 ,Þ5ø Í =M(i>ã1V6.5% Í (i 2019 6Ë6Š0Ö:z3193 =“8 ,Þ5ø D8ED1 ÍDÂCM*Þ;<6 02.23 A;8 ,Þ5ø Í =M(i>ã1V12.6% Í 0Ö:z 92 =“8 ,Þ5ø Í(i 2019 6Ë6Š0Ö:z 2810 =“8 5ø D

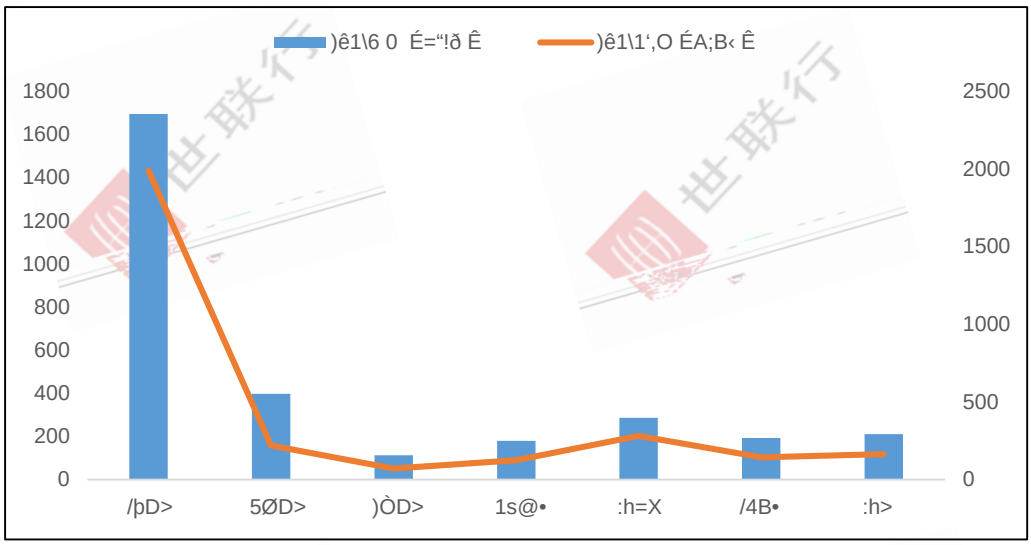
=](Ž 9 Û2015 6ËA53•:m8 ,à*Þ;<6 0 0‘=M(i(…/Ð9 ;'

4Éƒb îÌÑIen-US

B¢,)è;1 ;1)Â -¦3¡

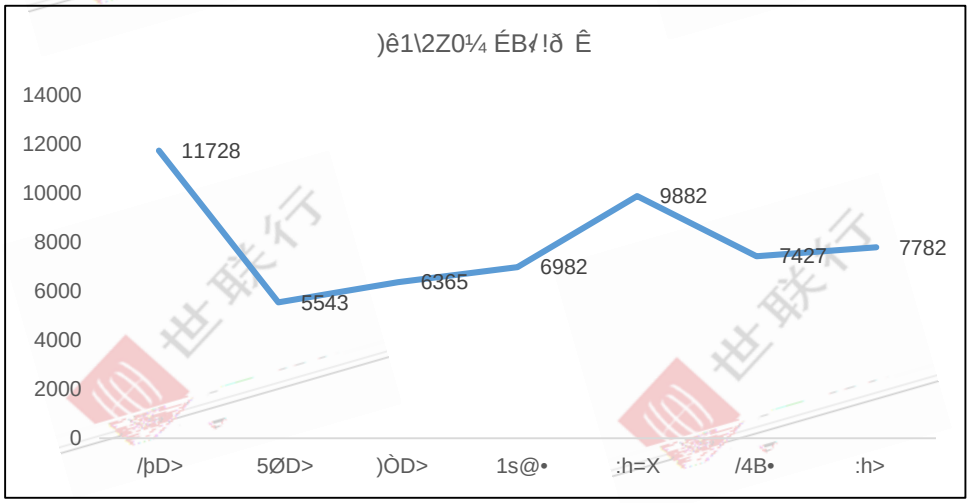
2019 6ËB¢, 8@;1:m8 ,à? ;<6 0 .S 3078.76 =“!ð Í? ;<1‘,O .S 2998.56 A;B‹ D8ED1Í/þD>;1A5 1695 =“!ð? 4` > 24;8> Í 8E/TA!*¯> 5ØD>€C:h=X C:h> C /4B• C1s@•C)ÒD>D

=](Ž 10 Û2019 6ËB¢, 7 ;1:m8 ,à? ;<9 3



*¬=ƒ Í -Ú2>0Á)Ç^2> Í 2019 6ËB¢, 8@;1? ;<2Z0¼,÷(‘> Û/þD>;1 11728 B‹/!ð C:h=X;1 9882 B‹/!ð C:h> ;1 7782 B‹/!ð C1s@;1 6982 B‹/!ð C/4B•;1 7427 B‹/!ð C)ÒD>1 6365 B‹/!ð C5ØD>;15543 B‹/!ð D

=](Ž 11 Û2019 6ËB¢, 7 ;1:m8 ,à)ê1\2Z0¼



A C 2019 6Ëþ D>,à+y)[;1)Â?¯;',÷>W

ÉA Ê/þD>=b+y;1)Â

1. ê=b+y)ê1\Dý4`=M(i:p:ž 8 7g,à 8Ť0´;ú) 27

=](Ž 15 Û2019 6Ë Ø>ù9 =b+y.s7g)ê1\4`0¼9 3

=](Ž 16 Û2019 6Ë/þD>;1-Ø9 >ù=b+y)ê1\9 3

2019 6ËÍD:M^9 =b7e)ê1\4` > 249Œ;1-Ø9 >ù{A É=](Ž 16 Ê CƒB1’6Ë*Ô) ,÷)ê1\ +e.EA É)[A ÊAä+y0•DB»D:M^NÝ/_ C2ç0•B‘Añ.y D

4ŽA ,Þ6 Í 1•6ËA ;(-Ø*Ô8 7g,à8T0´;ú) 27/þD>+e .y0Ý; 0 Í CŸ-•DQ)0´8à)è;1)[A 1I:‰+e =M ; Í ,5 =b+y+e* 9¤ ÍAé8E;(,à+y)[2Ë,ÃAä+y+e D+4’²2ùAñ< <Â:ž Í 1’6Ë6Ë6»)ê1\+e:mDÂAä+yD1Í 27%Aê8 7g,à8T2 +d D

=](Ž 17 Û2019 6Ë ,÷ 8 7g,à8T-/þD>;16¤+y9 3

	2	37.97	22.25	68.99
	3	22.56	19.43	50.08
	7	10.24	17.86	24.60
	1	20.32	11.92	36.94
	2	17.43	11.36	29.90
	2	3.92	8.23	13.64
	2	6.87	7.60	23.54
	1	11.53	6.00	16.81
	1	4.78	5.59	19.58
	1	6.45	4.19	11.73
	1	7.95		

É,_ Ê/þD>:m8 ,à;1)Â

1. .JAÇ,÷>WÛ9Œ;1.JAÇý4`?,- ,)>ã/Í 9 B =g;<(Ž>÷4^0Œ÷/Ð

2019 6ËþD>;1:m8 ,à?£B×.JAÇDý4`> 1874.19 =“!ð Í =M(i>ã1V9.63% Ü.JAÇDý‹¸;^> 184125 <¸ Í =M(i>ã1V6.89% D

´ Cœ<Æ.J0 4`3 3•2ÕÍ .JAÇ,Þ6 ,5 ;1)Â +e?¦?¥,)Añ< >ã/Í Í 6Ë6» >÷9Þ*¯=g;<?,-À- Í,÷(‘> >FA C.›9 C B‹+J1{+„ 8ÑD

=](Ž 18 Û/þD>;11•6Ë:m8 ,àB…;<6 0 E ;' =](Ž 19 Û2019 6Ë1-12 B£/þD>;1:m8 ,àB…;<E ;'

2.)ê1\ ,÷>W Ûm8 ,à)ê1\ 4`0¼2D:ž DÂCM2Z0¼)÷?Ù>Ë)-À

2019 6ËþD>;1:m8 ,à)ê1\Dý4`> 1695 =“!ð Í =M(i:p:ž 0.18% Ü)ê1\Dý1‘,O > 1988 A;B‹ Í=M(i :p:ž 4.77% Ü9Œ6ëm8 ,à)ê1\2Z0¼B•> 11728 B‹/ !ð Í ,5(i 2018 6Ë)ê1\2Z0¼:p:ž 4.57% D

=](Ž 21 Û/þD>;11•6Ë:m8 ,à? ;<9 3

=](Ž 22 Û2019 6Ë-Ø9 >ù:m8 ,à)ê1\9 3

8ED1ÍDÂCMÉ)Ö> / :mA Aä=_* =*f*,/ (‘;\ Ê)ê1\Dý4`> 1521 =“!ð ÍC] :m8 ,à ;1)ÂDý4`B•

-ž : 2019 6Ë/þD>;1)ê1\7f6 9 3

=](Ž 27 Û2019 6Ë/þD>;1,à8T? ;<1‘,O TOP20

'•1‘,O 7f6	? 6 6)ç	? ;<,O ÉA;B‹ Ê	;1)Â ‚þ,O	'•1‘,O 7f6	? 6 6)ç	? ;<,O ÉA;B‹ Ê	;1)Â ‚þ,O
1	(m.‘B‘0•=f	249.87	12.57%	11	'£B‘0•=f	31.12	1.57%
2	4›.ƒ+y)[	104.28	5.25%	12	@f243·0•=f	29.03	1.46%
3	?¨/42ù.j0•=f	82.94	4.17%	13	/0:›*•CZ	27.64	1.39%
4	/D*Ô0•=f	62.10	3.12%	14	DàBž0•=f	26.56	1.34%
5	/ 58(E+y)[	57.77	2.91%	15	0 2 - +y)[	25.80	1.30%
6	D1D?2ù.j	50.18	2.52%	16	<Š- 0•=f	23.23	1.17%
7	D1/ +y)[	47.08	2.37%	17	/Ë9Ô	21.40	1.08%
8	-œ4G+y)[	44.45	2.24%	18	3—.ƒ0•=f	20.83	1.05%
9	?£4G2ù.j	41.02	2.06%	19	+c=Ÿ0•=f	20.55	1.03%
10	0²CxA 0•=f	40.79	2.05%	20	1‘+y0•=f	17.79	0.89%
/00§						1024.43	51.53%

2019

=](Ž 28 Û2019 6Ë/þD>;1+F7m? ;<1‘,O7f?±'ÒTOP10

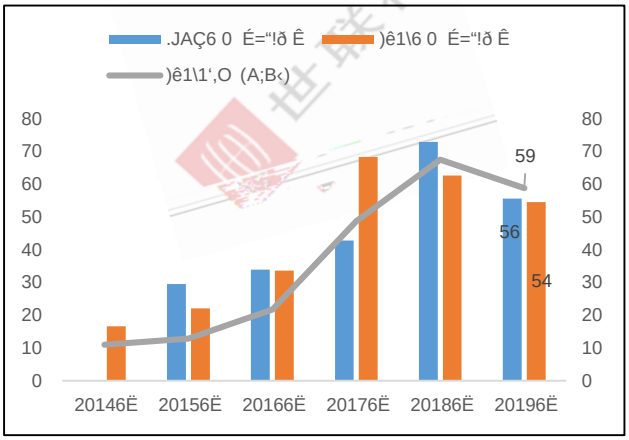
'•1‘,O7f6	? 6 6)ç	)ê1\1‘,O ÉA;B‹ Ê
1	4›.ƒ)è	49.34
2	(m.‘B‘<Œ, .LB‘:p)è	38.67
3	@f243·/ÉB‘	28.52
4	6¢B§>Ë.i/ÉB‘	25.80
5	DàBž,) > 3—/ '—/ÉB‘	24.44
6	DùRV+[,*0º*Æ	24.40
7	?£4G/ÉB‘	23.61
8	(m.‘B‘; 3ÐAY<“	23.20
9	?¨/4+E+m/ÉB‘	22.66
10	(m.‘B‘ E<Œ, <ÍRq=†	22.59

4.7 4›5æ>ù:m8 ,àJ9 ,÷>W Û.J9 :u1V

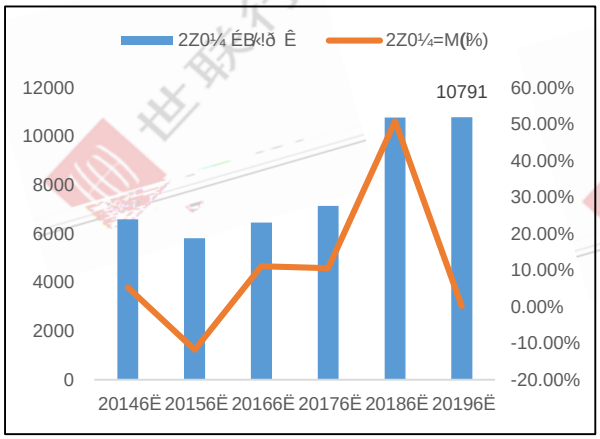
4›5æ>ù2019 6Ë:m8 ,à.JAÇ4`>  56 =“!ð Í=M(i>ã1V  23.77% Ü)ê1\4`> 54 =“!ð Í=M(i>ã1V 13% Ü)ê1\ 2Z0¼>10791 B‹/ !ð D

4›5æ+ɐm8 ,à? 6 ,A> 5$,) ?®)[8 Í.J9 4` 0⅛ (_+yDëB•0‘CŸ-•,ÃCZ.‡/ÏAÑ? D 1t Í Cœ<Æ2ËıÃ ,) 0‘? ;<0¼-Ò8 /Û ? :p D

=](Ž 41 Û4›5æ>ù1•6Ë:m8 ,à.J9 0‘)ê1\1‘,OE ;'



=](Ž 42 Û4›5æ>ù1•6Ë:m8 ,à2Z0¼E ;'



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,_ C 2019 6Ë4B•,à+y)[;1)Â?¯;',÷>W

ÉA Ê/4B• =b+y;1)Â

=b+y.J9 0¼E ;' Û=b+y.JAÇ,,6 >õB×0´<•;' Í?É9 ,,=b7e9©,)*Ô- B×)Å Í5 6 0¼?,- >ã1V

2019 6Ë/4B•;19 =b+y.JAÇ*Ô- B×0´ Í 2019 6Ë=b+y.JAÇ6 0•01™29†=™!ðÉ=1pJR6ËÐ1LP©03»Ð1½‰ƒ>ìÍ ®Á1 o ˜

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100-120 150

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;å C 2019 6Ë:h=X,à+y)[;1)Â?¯;',÷>W

ÉA Ê:h=X=b+y;1)Â

*´B£,))ê1\E ;'2Õ Í 4 -×B£,þ.JAÇ6 0 *)Í 10 =“!ð Í< ;)ê1\A * >÷?,-À- D8ED1 Í 5 B£ Í1‘-'Ì+[)Í 13 =“!ð*Ô.‡6„CM+y.s7g* 9¤ Í 8 B£DXA > , / '—?£1“8 9 EE =f C?£>Ë8 9 A E =f4^DûCM+y.s7g* 9¤ Í 10-11 B£CM+y.JAÇ4`*ÐDû Í,÷(‘> OJ1N6°(– C)ï/ ?£9 C1‘8 1‘- 'Ì+[/.OJ1N5ÐD? D

=](Ž 55 Û2018-2019 6Ë:h=X;1:mDÂ+y.J? E ;'

2019 6Ë Í>F0³8 7g,à8T4èT*Œ1 k ‰aCq³ s`•E 3œ Å‰a '"£CE6Ë

=](Ž 56 Û2019 6Ë:h=X;1DÂC'Mn- Aä+y)ê1\,÷) =]

É,_

2019

42.52 15%

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2019

19 7% 1 1

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2019 6Ë Íh>)è9 > DXA)ê1\9 B 0‘0¼-Ò-À+„ Í(D3Ü1‘V =†A5)Í 18 A;? ;<,O24:h> ;1)Â'Ò;8 D)è 9 D1@Œ:m>R9 * >÷0´;ú2Ë,Ã9 ;' Í,A-×? 6 0•D12Ë,Ã Í> 3•;1)Â+y> 1L-Ý0´>õ>÷ D/Ë9Ô C(D3Ü C(m.‘B‘ +i8 7g2Ë,Ã:m(Ž>÷1p> 8à;' Í8áC];1)Â,þ,O D

2019 **2020**

2019 “ ” 2

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2019

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9100-9300 / 98-132

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2020 2021

7000-8000 / 4600 / 140

60 shopping mall

soho

8000 / 8

4š C 2019 6Ë)ÒD≥à+y)[;1)Â?¯';',÷>W

ÉA Ê)ÒD≥b+y;1)Â

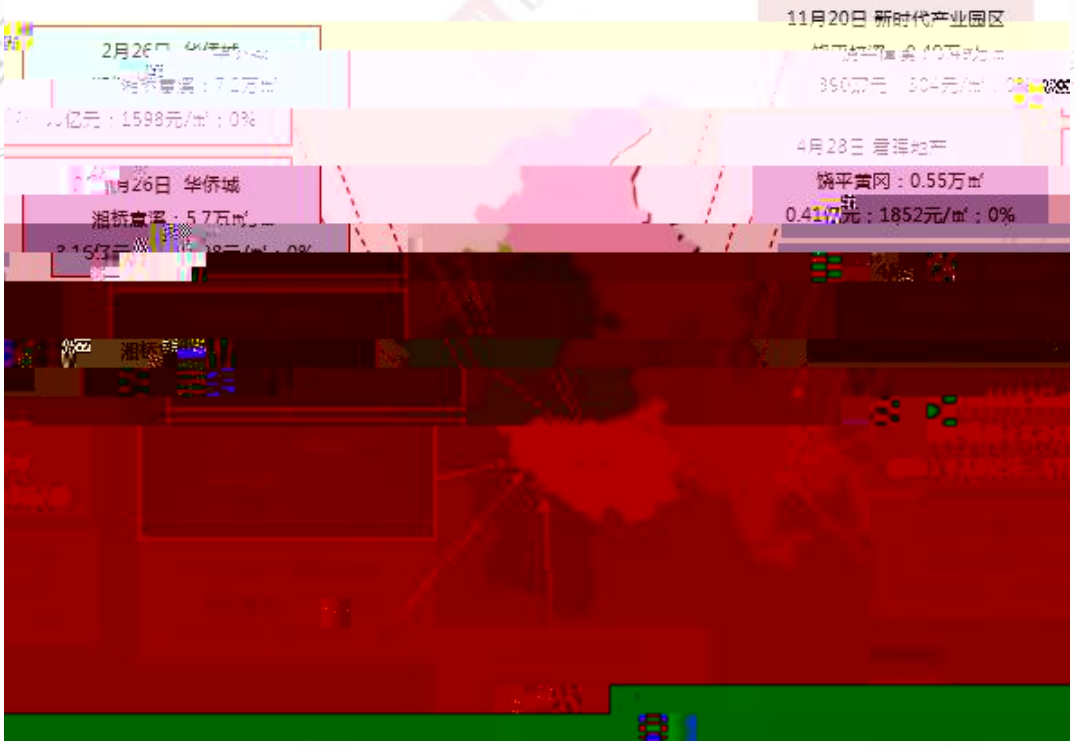
2019 6Ë Í< Dæ)ÒD>;1>%/Ð5$Aï)[A 9»/0,ÃCZ+e) ,0=g, Í,A0³8TA @[(G)ÒD>5$AïDëB• Í*Ù,)ÒD>;1=b7e;1)Â+e? ,50 9© Í'»=r 2018 6Ë>ã'Ì6Ë=b+y4˜7e9 3 8 * +e2 2 D

)ÒD>=b+y;1)Â* 9¤33 Dû=b+y ÍDý.JAÇ6 0 146.42 =“!ð Ü=b+y)ê1\ 30 Dû ÍDý)ê1\6 0 142.5 =“!ð Í=M(i:pCh 90.60% Ü)ê1\Dý1‘,O 16.13 A;B‹ Í=M(i:pCh 163.13% D8ED1 Í2 B£:•Gû/Ë8é)è6¤>ãAC>ËC“; 7g*Æ3 Dû:mDÂ+y Í6 0 .S0§B•14.64 =“!ð ;=“*Ð6¤>ã'Ì+[.„)Â 1 Dû:mDÂ+y Í6 0 B• 19 =“!ð D=b+y4˜7e3 Dû Í8ED11 Dû> :mDÂAä+y Í=M(i0Ö:Ƶ2% D

=](Ž 61 Û2019 6Ë)ÒD>;1-Ø3Á?®=b+y.J? 9 3

Aä+y?µD+	=b+y.JAÇ		=b+y)ê1\			=b+y4˜7e	
	Dû;^	6 0 É=“!ð Ê	Dû;^	6 0 É=“!ð Ê	)ê1\1‘,O ÉA; Ê	Dû;^	6 0 É=“!ð Ê
DÂCMAä+y	6	24.94	6	24.94	13.09	0.00	0.00
.EA Aä+y	16	41.1	14	37.42	2.17	2.00	3.68
8E< Aä+y	1	16.8	1	16.8	0.71	0.00	0.00
:mDÂAä+ym >RAä+y	5	28.93	4	28.69	6.11	1.00	0.24
.L.S:‰; Aä+y	5	34.65	5				

=](Ž 62 Û2019 6Ë)ÒD>;1:mDÂAä+y)ê1\,÷) +y=]



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9 B :p Í/ , ?£)èA!2*;(;1)Â.JAÇDX4G Í8ED1 Í/Ë8é)è* ;Ï'— É 12 B£;82Ë Ê?£B×.JAÇ7 =“!ð Í C];1)Â 7.8%,D14[;8-• É 9 B£2Ë7m Ê?£B×.JAÇ=“!ð ÍC];1)Â 0.05% Í(m.‘B‘B§>Ë<Í2 É 2020 6Ë1 B£ 5 /&;82Ë Ê?£B×.JAÇ43 =“!ð ÍC];1)Â 5% Í4›.ƒ@•.ƒ/Ë-• É 10 B£;82Ë Ê?£B×.JAÇ0 =“!ð ÍC] 7% D

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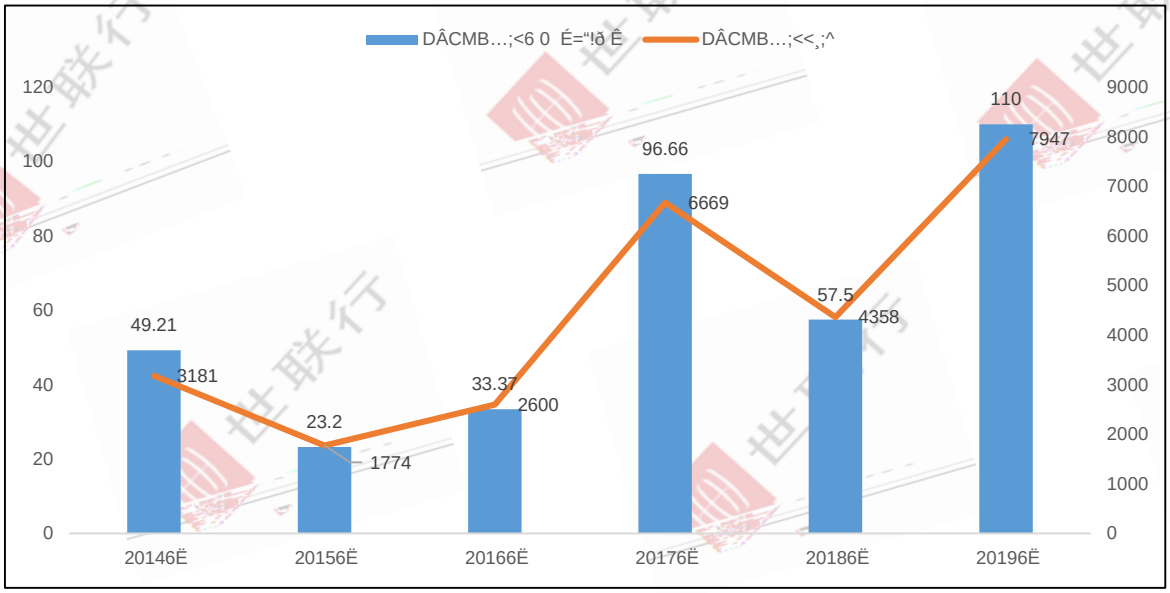

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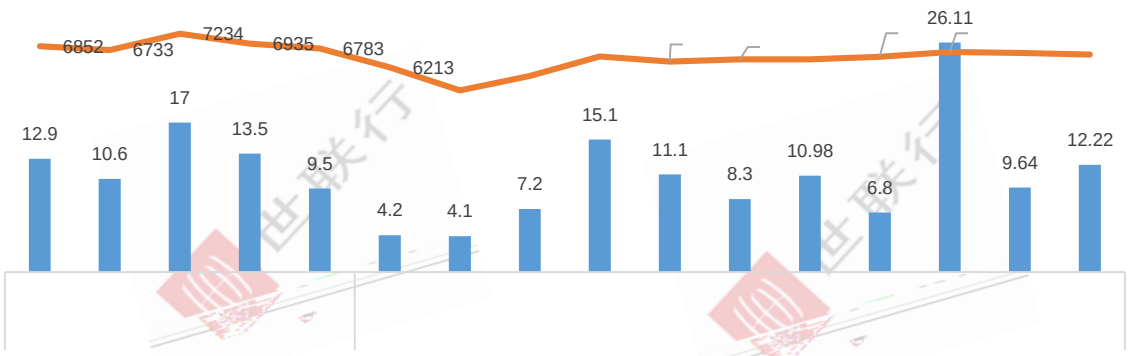

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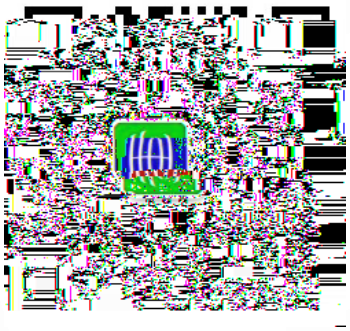

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